

Family Owned and Operated since 1890!



# Dealer Portal & Demo Program

**Basics** | Navigation | Communication



# Dealer Portal

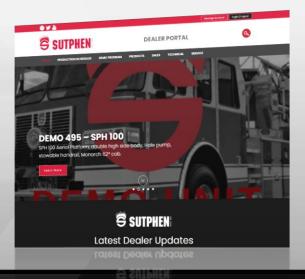


## Portal Basics | Background

- New version launched 2019 WordPress
- Consistent with Sutphen brand & website
- Information & communication hub



2019

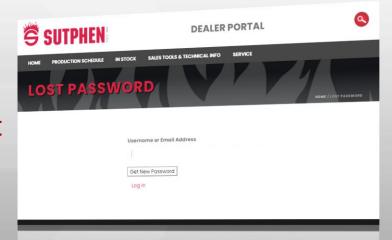




### Portal Basics | Access

- Computer or smart phone
- Login credentials provided via email
- From "dealer login" on <u>Sutphen website</u> or direct to dealers.sutphen.com
- Lost Password reset option

\*We can reset account if locked out





### Portal Basics | Content

- Updates & Information continuous improvement
- Key reasons to use portal
  - Production schedules
  - Demo program updates & communication
  - Learning products
  - Sales processes and contract/bid documents
  - Bulletins & updates from sales & service
  - Contacts

This is a work in progress

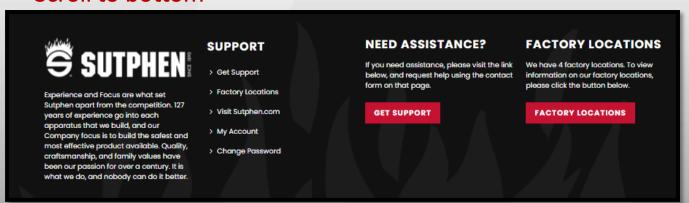
\* Please offer suggestions for content to be added or revised



### Portal Navigation | Consistency

- Same look & feel as main website
- Navigation & menu may vary depending on device
- Proprietary (portal) vs. public information (website)
- Contacts, facility details, account & support

### \*Scroll to bottom



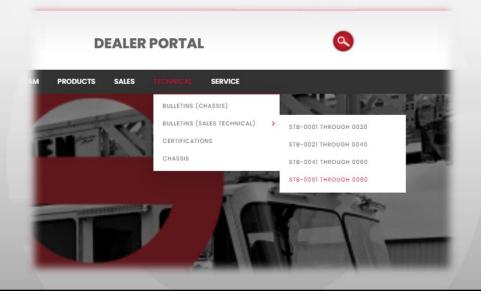


More vertical navigation on phone



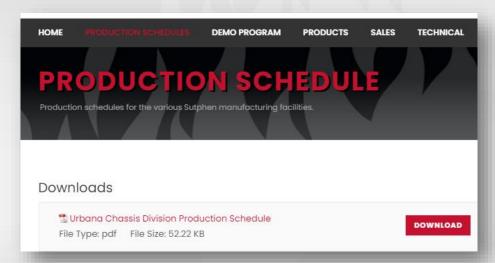
### Portal Navigation | Menu

- Main menu at top drop down
- Much information is a .pdf download
- Occasional extended menu ↓ (i.e. bulletins & schedules)





## Portal Navigation | Schedules



- Updated monthly
- Show unit, location & estimated completion
- Contact coordinator or STM for details



### Portal Navigation | Demos

- Current Demo Units updated weekly
- Driver DOT resource
- Truck info drawing, shop order & photos as available
- Estimated schedule when confirmed
- Digital forms request, transfer, expenses, follow up
- Documents accountability, guidelines, sales form



# Portal Navigation | Products

- Needs improvement (content & layout)
- Other resources STM & website
- Product types
  - Aerial
  - Chassis
  - Industrial
  - Pumper
  - Rescue
  - Tanker





### PROGRAM 1 PUMPER

More information coming soon. Please contact your STM.

G2 Body with low hose bed

G2 Body w/ coffin compartments

G2 Body

G5 Body

G7 Body

G9 Body with coffin compartments

G9 Body



G9 Body with coffin compartment

G7 Body

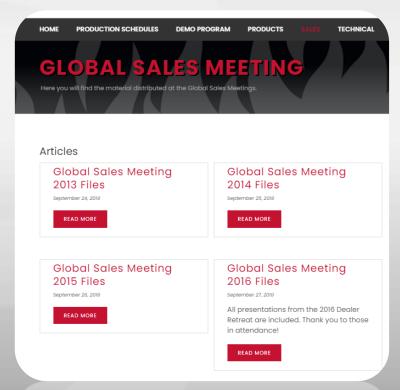
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### Portal Navigation | Sales Tools

- INFORMATION much more to be added
- Key resources
  - Bulletins
  - Contracts
  - Customer visit form
  - Past dealer meeting files
  - Territory & contact information







### Portal Navigation | Tech/Service

- Bulletins
- Contacts
- Training
- Warranties

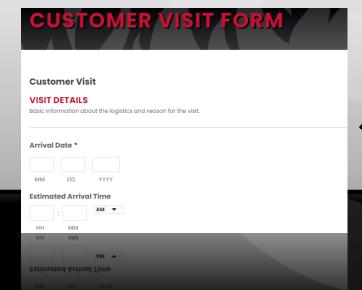
\*Progress to interact with Parts & Service teams for more updated and relevant information and guidance

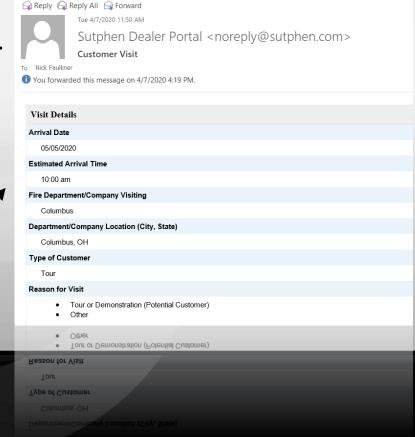


### Portal Communication | Submit

### Examples for communicating through the portal:

- Customer Visit or fly in request
- Demo truck request, transfer etc.
- Links to other sites & resources
- Contact Sutphen team







# Demo Program



### Demo Basics | Priority

### **Trucks**

- Sales tool priority
- Sellable after established demo period
- Sutphen focus
  - 100% complete, accurate & ready for demonstrating
  - Efficient scheduling
  - Increased frequency & duration → more trucks
  - Consistent communication





# Demo Basics | Current List

Posted when confirmed:

Region

Completion

Release

Price

PUMPERS   Pump										AVAILABI	SOLD / DEMONSTRATING				SALE / DISCOUNT		
Death   15 x   Deno   Region   Centimated   Reference From   Death File   Color   Co	PLIMPERS									ON HOLE							
Gold   Fig.   Geno   Region   Competent					Estimated	Released From	I	1	Mileage	Cab		Ī					
	Built	HS#	Demo #	Region			Dealer Net Price	Location			Engine	Pump		Module	Generator		
Complete   11/4/30/2016   11/4/30/		6616	473	Northeast	Complete		\$512,983.42				L9 450HP	HALE QMAX 1500	1,000	SM	N/A	30 GAL	
Control   Cont		6582	471		Complete	11/24/20 (SOLD)	C456 884 46	AI GA	5,100		19.450HP	HALE XS OMAX 1500	1,000	SM	N/A	30 GAI	G2 Aluminum
Complete	$\vdash$												-				red body/satin doors
Complete   England Hills, M.   Sept.	U	6546	467	Midwest	Complete	Swanton, OH	\$452,543.22	TX	(11/2/20)	White over Red	L9 450HP	HALE QMAX 1500	1,000	TM	N/A	30 GAL	red body/painted doors
	D	6790	481	Central	Complete		\$493,702.27	MN, WI		White over Red	L9 450HP	HALE XS QMAX 1500	1,000	SM	N/A	30 GAL	s8 Aluminum red body/satin doors
Bees   476   Southeast   Complete   1/1/2012   SAM	D	6739	479	Industrial	Complete		\$1,350,000.00	WI			X15 600HP		0	TM	N/A		Industrial STS Body
	D	6669	476	Southeast	Complete	3/1/2021	\$470,433,82	ОН		73" 10"RR	L9 450HP		750	SM	N/A		
	Н	6002	AOE	*****-	44 (45 (2020		C445 704 00	011			LO AFOUR	HALE VC OMAY 1500	1.000	CMA		20.04	
	Ů			Atlantic	11/16/2020		\$446,701.90	UH	N/A		L9 450HP		-,		N/A	30 GAL	red body/satin doors
0 6818   488   Surphen   12/12/2020   TBD   S434,45.90   OH   N/A   White over Red   S450HP   HALE XS QIMAX 1500   1,800   SM   N/A   30 GAL   Ted body/satinted or Pricing   OH   N/A   50 GAL   Ted body/satinted or Pricing   OH   N/A   73° 10°78   OH   OH   OH   OH   OH   OH   OH   O	D	6796	484	West	11/30/2020		\$436,862.82	OH	N/A	Two Tone	L9 450HP	HALE QMAX 1500	1,000	SM	N/A	30 GAL	red body/satin doors
	U	6818	488	Sutphen	12/18/2020	TBD	\$443,443.90	ОН	N/A		L9 450HP	HALE XS QMAX 1500	1,800	SM	N/A	30 GAL	G2/G5 Hybrid Aluminum
Comparison   Com	U	6826	489	Sutphen	TBD / 2021	TBD		ОН	N/A	73" 10"RR	L9 450HP	HALE XS QMAX 2000	1.000	SM	N/A	30 GAL	G9 Aluminum
		6927	490	Cutaban	TRD / 2021	TRD		OH	N/A		LO 4EOND	HALE CAMAY 2000	1,000	CM	N/A	20 CAL	
0 690    492    Surphen   T8D / 2021   T8D    Atoka, OK   S48, 78-8.42    OH	H			-	-								-,		-		red body/satin doors G9 Aluminum
0 6914    494   Northeast   T8D / 2021   T8D	U	6860	492	Sutphen	TBD / 2021			OH	N/A	Black over Red	L9 450HP	HALE XS QMAX 1500	1,000	TM	N/A	30 GAL	red body/satin doors
	U	6914	494	Northeast	TBD / 2021	TBD		ОН	N/A		L9 450HP	HALE XS QMAX 1500	750	SM	N/A	30 GAL	red body/red doors
	D	6670	477	Central	TBD / 2021	TBD		ОН	N/A		L9 450HP	HALE QMAX 1500	1,000	SM	N/A	30 GAL	
D 6933 499 Midwext TBD / 2021 TBD Call STM for Pring Call STM for Call S	U	6929	497	Sutphen	TBD / 2021	TBD	Call STM for	ОН	N/A	73" 10"RR	L9 450HP	HALE XS QMAX 2000	1.000	SM	N/A	30 GAL	G9 Aluminum
U   6932   498   Sutphen   TBD / 2021   TBD   Call STM for Pricing		c022	400	Midwas	-	TRD		OII	NI/A		LO AFOUR	LIALE CAMAY 1500	750	CNA	-	20.041	
0 6932   998   Surphen   TBD   Z0221   TBD	$\vdash$			Midwest	160 / 2021				<u> </u>			-					red body/satin doors
No.   South	U	6932	498	Sutphen	TBD / 2021	TBD	Pricing	OH	N/A	Solid Red	L9 450HP	HALE QMAX 2000	1,000	SM	N/A	30 GAL	red body/satin doors
D XXXX XXX Southeast T8D / 2021 T8D T8D OH N/A T8D	D	6939	500	Atlantic	TBD / 2021	TBD		ОН	N/A		L9 450HP	HALE QMAX 2000	750	SM	N/A	30 GAL	S8 Aluminum red body/painted doors
W   XXXX   XXX	U	XXXX	XXX	Sutphen	TBD / 2021	TBD	TBD	ОН	N/A	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
U XXXX    XXXphen	D	XXXX	XXX	Southeast	TBD / 2021	TBD	TBD	ОН	N/A	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
D XXXX XXXX West T8D / 2021 T8D T8D OH N/A T8D		vvvv	VVV	Cutaban	-	TRD	TRD	OH		TRD	TRD	TRD	TRD	TRD	TRD	TRD	TRD
No.	$\vdash$																
AERIALS  Built HS # Demo # Product Completion Demonstration Dealer Net Price Location (Date)  H 6684 478 S.75 Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location (Date)  H 6753 480 S.100 Complete Size Complete Completion Demonstration Dealer Net Price Location Demonstration Demonstra	D		XXX	West	TBD / 2021	TBD	TBD	OH	N/A	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Built   HS #   Demo#   Product   Estimated   Released from   Dealer Net Price   Location   Completion   Demonstration   Dealer Net Price   Location   Color			XXX	Sutphen	TBD	TBD	TBD	ОН	N/A	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Built   15	AERIALS																
H 6684 478 SL75 Complete 11/17/2002 (SOLD) 5739,011.75 NY 19,747 (S°1 10°78 L 94.50HP HALE QMAX 1500 500 SM NONE 30 GAL STS L-high, R-inter 11/4/20) H 6753 480 SL100 Complete 3/13/202 (HOLD) 544,502.83 NY 4,011 62°1 20°88 X12 500HP HALE QMAX 1500 500 SM SP 6 KW N/A Silver turntable 10/12/2020 White over Red (10/28/200 White over	Built	HS#	Demo #	Product			Dealer Net Price	Location			Engine	Pump	Tank	Module	Generator	Foam	Body
H 6753 480 SL100 Complete 3/19/2012 (HOLD) 5942,602.83 NY (2012 N) SPECIAL STS Lingth, R-high Silver turntable White over Red No. 12 No	н	6684	478	SL75		11/17/2020 (SOLD)	\$739,011.75	NY	19,747	62" 10"RR	L9 450HP	HALE QMAX 1500	500	SM	NONE	30 GAL	
CT fire Academy (10/02/20) White over Red (1	н	6753	480	SI 100	Complete	3/19/2021 (HOLD)	5942 602 83	NY	4,411	62" 10"RR	X12 500HP	HALE OMAX 1500	300	SM	SP 6 KW	N/A	STS L-high, R-high
							-		· · · · · · · · ·								
	н	0812	487	SP/O	1/4/2021	4/5/2021	\$846,649.61	ОН	N/A	White over Red	L9 450HP	HALE UMAX 1500	500	2M	6 KW	50 GAL	



## Demo Basics | Forms

- Most important for success
  - Current demo units list
  - Request forms
  - Transfer forms
- Forms email is generated and sent to person accountable
- Provide maximum details on form
- Option to upload documents & photos



### Demo Basics | Keys

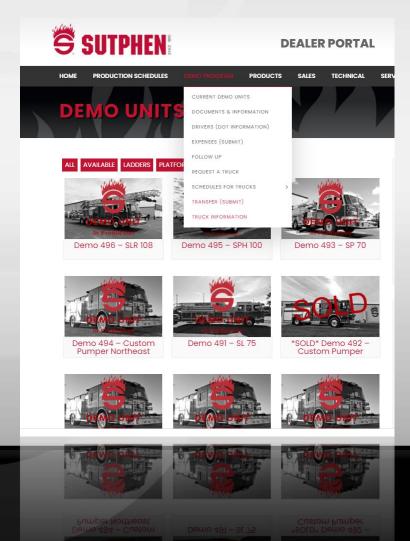
### Keys + Guidelines

- Schedules are formed based on requests
- Regions are guidelines for pumpers & expenses
- Drivers must be approved by Sutphen
- Maintenance must be pre-approved whenever possible
- Transfer forms must be submitted by both teams each exchange
- Expense reimbursement policy outlined in program guidelines
- Team or driver picking up the truck is responsible for coordinating the transfer



### Demo Navigation | Portal

- Portal is primary resource
- Most information is downloadable .pdf
- Most other information can be submitted via online form





## Demo Navigation | Updates



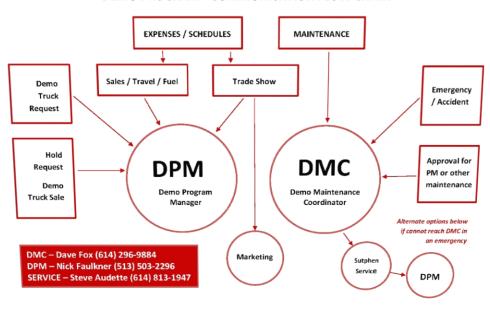
- Always verify information is up to date before sending to customer
- Trucks on hold, sold, production dates and maintenance is constantly changing
- Everything is a guideline = obstacles & flexibility



## Demo Communication | Flow



### **DEMO PROGRAM - COMMUNICATION FLOW CHART**









# Demo Communication **Accountability**



### **DEMONSTRATOR PROGRAM ACCOUNTABILITY**

### Demo Program Manager (DPM)

- Update & Maintain
  - Current units list
  - Dealer Portal
  - Demo folder on share drive
  - Internal maintenance documents
- · Coordinate Final Inspection / DOT inspection
- · Communicate & Manage
  - Demo requests
  - Scheduling demonstrations
  - Transfer forms Follow up forms
- Approve expenses
- · Driver documents & approval

### Demo Maintenance Coordinator (DMC)

- · Attend Final Inspection
- · Prepare Demo Binder for truck
- · Approve, coordinate and document all maintenance when truck is on the road

### Sales & Marketing

- Plan new Demo trucks
- Configure quotes in SQS2
- Submit new Demo truck quote for
- Price quote for sales proposal by Dealer
- Coordinate sale and any changes with appropriate facility, Dealer & contract

### Contract Administration

- · Process order for new Demo trucks
- Procure Demo Sale Form
- Process change order for sold truck
- Update documents with "Customer" info

### Project Coordinator (PC)

- · Manage truck through production
- Preconstruction
- · Add documents to HS folder
- · Document any changes while truck is in production

### **Production or Service Facility**

- · Approve price quotes from sales
- Order parts as requested
- · Make repairs & changes as
- Coordinate with Dealer & Sales for final inspection & delivery

### Service Manager

- · All trucks except Hilliard & East
- · Approves price quotes from sales
- · Coordinates timelines for any work to be done after truck is sold
- · Coordinates maintenance as requested

DUP 4/23/2020

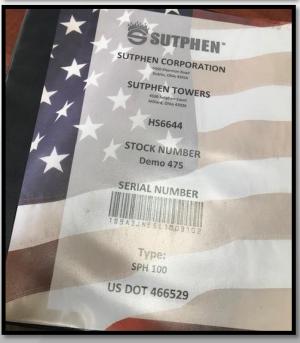


### Demo Communication

- Portal
  - Information available digitally
  - Paper versions of all forms available upon request
- Sales Team/STM
  - Updates and contact if cannot reach DPM
- Book/binder on each demo truck
  - Details needed for driving and demonstrating

### Resources







### Demo Communication | People

### Primary

- DMC Dave Fox (614) 296-9884
- DPM Nick Faulkner (513) 503-2296

### Secondary

- STM
- SERVICE Steve Audette (614) 813-1947



# Future Projects



### Future | Portal

### **Customer Portal**

- Similar look and functions to dealer portal & website
- Focus
  - Interactive hub for dealer, customer and Sutphen
- On demand access to photos, videos, documents and communication
- Extends beyond delivery for doc. storage, service updates, return customer reference & experience



### Future | Sales & Marketing

"How to do Business" manual currently under revision for improved dealer experience

- Accuracy
- Consolidation
- Information updates
- More references and resources



### Future | Training

Dealer network is dynamic and growing

Goals & future projects:

- Establish improved dealer team onboarding process
- Ongoing product training resources
- Truck demonstration training



# Contact



### Accountability | Contact Me

- Nick Faulkner
  - Nick.Faulkner@sutphencorp.com
  - 513 503 2296
- Dealer Portal questions, suggestions or issues
- Customer Portal updates, questions, suggestions
- Demo Program everything
- Sales & Marketing processes





Family Owned and Operated since 1890!

